

Playbook

Fractional Delivery Leader

Part-time executive leadership for delivery operations and
AI adoption

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3+ 2-3 Flexible

Months

Days/wk

Scale

Overview

This playbook describes how fractional delivery leadership works — embedded, part-time executive guidance for companies that need senior delivery expertise without the full-time cost.

3+

Months to start

2-3

Days per week

Flexible

Scale up or down

Best for Startups scaling engineering teams Companies between delivery leaders Need VP-level expertise part-time Process and team building required

Typical Timeline

1**Onboarding**

Month 1

30-Day Assessment

Priority Action Plan

Communication Cadence

2**Execution**

Month 2+

Weekly Status Reports

Monthly Executive Updates

Process Documentation

Team Development Plans

+**Transition**

When Ready

Succession Plan

Complete Documentation

Transition Checklist

Final Impact Report

Engagement Model

Time Commitment

Typically 2-3 days per week, flexible based on needs. Can scale up during critical periods or scale down as team matures.

Integration

Full integration into your organization — Slack, email, meetings, 1:1s. I operate as a member of your leadership team.

Reporting

Direct report to CEO/CTO. Regular updates to leadership team. Full transparency on progress and challenges.

Phase 1

Onboarding & Assessment

Month 1

Deep immersion into your organization to understand people, processes, technology, and culture.

Activities

- Meet with every team member 1:1
- Understand current projects and priorities
- Review existing processes and documentation
- Identify quick wins and immediate pain points
- Establish relationships with stakeholders
- Define success metrics with leadership

Deliverables

- ✓ **30-Day Assessment** — State of delivery, risks, opportunities
- ✓ **Priority Action Plan** — Quick wins and strategic initiatives
- ✓ **Communication Cadence** — Meeting structure, reporting rhythm

Phase 2

Execution & Leadership

Month 2+

Active leadership of delivery operations, implementing improvements while managing day-to-day.

Activities

- Lead delivery team meetings and standups
- Manage and mentor delivery managers/leads
- Drive process improvements
- Handle escalations and blockers
- Stakeholder communication and alignment
- Hiring support (interviews, job descriptions)
- Vendor evaluation and management
- AI tool implementation and adoption
- Crisis management when needed

Ongoing Deliverables

- ✓ **Weekly Status Reports** — Progress, blockers, decisions needed
- ✓ **Monthly Executive Updates** — Strategic view for leadership
- ✓ **Process Documentation** — Codified workflows and standards
- ✓ **Team Development Plans** — Growth paths for each team member

What I Can Own

- Delivery Team

Release Management

DevOps/Platform

QA

Technical PMO

AI Adoption

When Ready

Transition & Sustainability

Optional

When your organization is ready, I help ensure you can maintain improvements independently — through internal promotion, full-time hire, or continued fractional support.

Activities

- Identify and develop internal successor
- Support full-time hire process if needed
- Document all processes and decisions
- Knowledge transfer sessions
- Gradual handoff of responsibilities
- Advisory transition (optional)

Deliverables

- ✓ **Succession Plan** — Internal promotion or hire roadmap
- ✓ **Complete Documentation** — All processes, decisions, context
- ✓ **Transition Checklist** — Handoff verification steps
- ✓ **Final Impact Report** — Before/after metrics, achievements